

## **Notice of Results and Settlement of the Offer**

Pursuant to article 50, paragraph III, sub-paragraph i) of the General Provisions Applicable to Issuers of Securities and other Participants of the Securities Market (*Disposiciones de Carácter General Aplicables a las Emisoras de Valores y a otros Participantes del Mercado de Valores*), section 8 of the definitive offering memorandum (*folleto informativo definitivo*) (the “Offering Memorandum”) of the Offer (as defined below) — “Conditions to the Offer” and any other applicable provisions therein (the “Applicable Provisions”), Aleatica, S.A.B. de C.V. (“Aleatica”) and Aleatica, S.A.U. (the “Offeror”), based on the information provided by (a) Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México; and (b) Citi México Casa de Bolsa, S.A. de C.V., Grupo Financiero Citi México (formerly Citibanamex Casa de Bolsa, S.A. de C.V., Casa de Bolsa, integrante del Grupo Financiero Citibanamex), as intermediaries (*intermediarios*) of the Offer (jointly, the “Intermediaries”) to the Offeror, and by the Offeror to Aleatica, hereby notify the market that the term of the tender offer for the cancellation of the registration in the National Securities Registry (*Registro Nacional de Valores*) (the “Delisting Offer”) made by the Offeror in accordance with Article 108, section II of the Securities Market Law (*Ley del Mercado de Valores*), for up to 1,064,741 ordinary, nominative, sole series shares, without par value, representing (i) approximately (a) 0.062% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 0.061% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund; and (ii) 100.00% of the Aleatica shares that have been placed amongst the general investing public, expired on December 5, 2024.

In accordance with the information that, as of the date hereof, has been provided by the Intermediaries to the Offeror, and by the Offeror to the Aleatica, below are the final results of the Offer:

Registration Date before the Mexican Stock Exchange: December 6, 2024.

Settlement Date: December 11, 2024.

Number of Shares Subject to the Offer: 1,064,741.

Acquisition Price per Share: MXN\$96.63235, in cash.

Total Amount of the Offer: Up to MXN\$102,888,424.97.

Number of Shares Offered and Delivered as part of the Offer: 913,610

Offer Acceptance Rate: ~85.81%

Total Settlement Amount: MXN\$88,284,281.32

As a result of the Offer, the Offeror has acquired a total of 913,610 shares of Aleatica representing approximately (a) 0.0534% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 0.0527% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund and, together with the shares held by the Offeror and/or its Affiliates (as defined in the Offering Memorandum), the Offeror and/or its Affiliates will own or hold, directly or indirectly, 1,709,687,276 shares of Aleatica, representing approximately (a) 99.99% of the capital stock of Aleatica, without considering the shares in Aleatica’s repurchase fund; and (b) 98.70% of the capital stock of Aleatica, considering the shares in Aleatica’s repurchase fund.

In connection with the foregoing and given that the conditions to the Offer have been fully satisfied in accordance with the terms of the Applicable Provisions, the market is hereby notified

that the Offeror will proceed with the settlement of the Offer on the Settlement Date (as defined in the Offering Memorandum) in accordance with the Applicable Provisions. This Notice constitutes the communication referred to in the last paragraph of Section 8 of the Offering Memorandum – “Conditions of the Offer”.